

Current Report No. 48/2021 of 2 November 2021

Subject: Request to convene an Extraordinary General Meeting of the Issuer

Report content:

The Management Board of Elektrociepłownia "Będzin" S.A. (hereinafter referred to as the "Company" or the "Issuer") hereby informs that today, i.e. on 2 November 2021, it has received a request to convene an Extraordinary General Meeting of Shareholders of the Company submitted on behalf of:

-VALUE Fundusz Inwestycyjny Zamknięty seated in Warsaw, and

-FAMILIAR S.A., SICA V – SIF seated in Luxembourg

(hereinafter referred to collectively as the "Shareholders"),

who are parties to the agreement of 13 May 2021 (about which the Company informed in the current report no. 10/2021) and hold in total 20.52% of the Company's share capital and the same percentage of votes at the General Meeting of Shareholders of the Company, by the Shareholders' proxy.

The Shareholders have made the request to convene an Extraordinary General Meeting of the Company electronically, pursuant to Art. 400 § 2 of the Code of Commercial Companies and Partnerships,

in connection with § 19 para. 3 item 3) of the Company's Articles of Association, with the following agenda:

1. Opening of the Extraordinary General Meeting of the Company.
2. Election of the Chairperson of the Extraordinary General Meeting of the Company.
3. Confirmation that the Extraordinary General Meeting was convened in a due manner and has the capacity to adopt resolutions.
4. Foregoing of the appointment of a returning committee.
5. Approval of the agenda of the Extraordinary General Meeting of the Company.
6. Presentation by the Management Board and the Supervisory Board (independently) of information and data directly or indirectly related to the current and projected situation of the Company and the Company's Corporate Group, in particular in the context of recent information concerning the initiation of administrative proceedings by the Regional Inspectorate for Environmental Protection in Katowice, the refusal to approve the arrangement adopted on 23 July 2021 at the meeting of creditors of Energetyczne Towarzystwo Finansowo-Leasingowe Energo-Utech S.A. under restructuring as well as information disclosed by Kamil Kamiński, Member of the Management Board, in his resignation from this function, discussion on the matter and potential adoption of resolutions on recommendations for the Management Board or the Supervisory Board of the Company.
7. Adoption of a resolution to dismiss Krzysztof Kwiatkowski from the Company's Supervisory Board.
8. Adoption of a resolution to dismiss Waldemar Organista from the Company's Supervisory Board.
9. Adoption of a resolution to dismiss Waldemar Witkowski from the Company's Supervisory Board.
10. Adoption of a resolution to dismiss Sebastian Chęciński from the Company's Supervisory Board.
11. Adoption of a resolution on settlement of costs of convening and holding the Extraordinary General Meeting of the Company.
12. Closing of the Extraordinary General Meeting of the Company.

The text of the received request and the draft resolutions submitted by the Shareholders are attached hereto.

Legal basis: Art. 56 para. 1 item 2 of the Act on Public Offering – current and interim information

Signatures:

Kamil Kamiński – Member of the Management Board