

Current report no. 40/2021 of 14 September 2021

Subject: Change of the publication date of the interim report for the first half of 2021

Legal basis:

Art. 56 sec. 1 pt. 2 of the Act on Public Offering - current and interim information.

Report content:

With reference to the current report no. 1/2021 of 12 January 2021, the Management Board of Elektrociepłownia "Będzin" S.A. (the Issuer) hereby informs that the publication date of the report for the first half of 2021 has been changed. The original publication date set for 17 September 2021 is changed to 30 September 2021.

Furthermore, the Issuer's Management Board, pursuant to Art. 62 sec. 3 of the Regulation of the Minister of Finance of 29 March 2018 regarding current and periodic information provided by issuers of securities and the requirements for recognition of information required by the law of a non-Member State as equivalent (Dz. U. /Journal Of Laws/ of 2018, item 757 as amended) decided that the Issuer will not publish the report for the first half of 2021 in the form of a separate, consolidated and standalone semi-annual report, because in the consolidated semi-annual report for the first half of 2021 the Issuer will feature an abbreviated semi-annual financial statement, together with the audit firm's report from the review of this statement, including the balance sheet, profit and loss account, statement of changes in equity, statement of cash flows and the abridged supplementary information containing information and data important for the correct assessment of the Issuer's economic and financial position and their earnings, which were not featured in the consolidated financial statement for the first half of 2021.

Legal basis: Art. 80 sec. 2 of the Regulation of the Minister of Finance of 29 March 2018 regarding current and periodic information provided by issuers of securities and the requirements for recognition of information required by the law of a non-Member State as equivalent (Dz. U. /Journal Of Laws/ of 2018, item 757 as amended).

Signatures:

Kamil Kamiński – Member of the Management Board