

30 April 2021, Poznań

**Information on the absence of an auditing firm's report from the audit of financial statements for 2020**

The Management Board of Elektrociepłownia „Będzin” S.A. (the "Issuer" or the "Company"), informs that as of the date of the publication of the annual reports for 2020, the firm auditing the financial statements for 2020 has not presented its position on the audited statements – including in the form of refusal to issue an opinion on the aforementioned statements.

The financial statements for 2020 (individual and consolidated, respectively) have been prepared in accordance with the best of the Issuer's knowledge and based on the findings obtained in the course of the audit process.

Nevertheless, following the information obtained from the auditing firm, in the course of the audit, particularly in view of the uncertainty concerning possible occurrence of a negative, in relation to the subsidiary of Elektrociepłownia BĘDZIN Sp. z o.o. scenario involving the settlement of payments for EUA emission, of which the Issuer informed in valid reports no. 7/2021 and 8/2021, the auditing firm has not presented its opinion on the audited financial statements.

According to the Issuer's opinion, due to the nature of the topic, which is innovative to all parties, extreme caution has been undertaken in terms of appropriate formulation of conclusions, as well as more general disclosure of consequences and uncertainties in the notes to the consolidated financial statements.

The Management Board of Elektrociepłownia „Będzin” S.A.

Bartosz Dryjski – Member of the Management Board .....

Kamil Kamiński – Member of the Management Board .....

**Information provided by the Supervisory Board regarding the absence of the auditing firm's report from the audit of financial statements for 2020**

The aforementioned information on the absence of the auditing firm's report from the audit of financial statements for 2020 was positively evaluated by the Company's Supervisory Board.

Signatures of the Members of the Supervisory Board of Elektrociepłownia "Będzin" S.A.:

1. Krzysztof Kwiatkowski – Chairman of the Supervisory Board .....

2. Waldemar Organista – Vice Chairman of the Supervisory Board .....

3. Marcin Śledzikowski – Member of the Supervisory Board .....

4. Waldemar Witkowski – Member of the Supervisory Board .....

5. Sebastian Chęciński – Member of the Supervisory Board .....