

Current Report no. 9/2019 of 11.06.2019

Subject:

Announcement of amendments to the agenda of the Annual General Meeting of Shareholders of Elektrociepłownia „Będzin” S.A. convened to be held on 28 June 2019.

Legal basis:

Article 56 (1) (2) of the Act on Public Offering – current and periodic information

Content of the report:

Further to current report no. 8/2019 of 31 May 2019, Elektrociepłownia „Będzin” S.A. (the “Company”) informs that at the request of its Shareholder an amendment has been made to item 16 of the agenda of the Annual General Meeting convened to be held on 28 June 2019. The item shall now read as follows: “Adoption of resolution regarding the allocation of supplementary capital, in the part formed from the profit of the Company generated by the Company in the preceding financial years, to pay dividend and regarding the allocation of net profit for the financial year ending on 31 December 2018 and dividend payment.”

Pursuant to Article 401 § 2 of the Commercial Companies Code, the Company announces a new agenda of the Annual General Meeting, amended at the request of its Shareholder:

16. Adoption of resolution regarding the allocation of supplementary capital, in the part formed from the profit of the Company generated by the Company in the preceding financial years, to pay dividend and regarding the allocation of net profit for the financial year ending on 31 December 2018 and dividend payment.

The aforementioned amendment has been made based on the request filed with the Company pursuant to Article 401 § 1 of the Commercial Companies Code by its Shareholder, Familiar S.A. SICAV-SIF. In the grounds for the request, the Shareholder pointed out that the proposed amendment was aimed at: “paying the profit accumulated by the Company in recent financial years to the shareholders, despite lower financial results for the last financial year.”

The Shareholder attached two draft resolutions, the content of which constitutes an appendix hereto.

In consideration of the request, the Management Board of the Company supplemented the agenda, extending item 16 thereof and adding the two resolutions proposed by the Shareholder to the draft resolution for the previous item 16.

The Shareholder's draft resolutions constitute appendices hereto.

Any information regarding the Annual General Meeting can be found on the Company's website at www.ecbedzin.pl.

Legal basis:

The report has been drafted pursuant to § 19 (1) (3) of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information published by issuers of securities and conditions for recognising information required by the laws of a non-member state as equivalent (Journal of Laws of 2018 item 757).

Signatures:

Krzysztof Kwiatkowski - President of the Management Board