

Current Report No. 20/2018 of 24.08.2018

Subject:

Information on signing annexes to significant agreements.

Legal basis:

Article 17.1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

Content of the report:

In reference to the Current Report No. 46/1999 of 3 September 1999, Current Report No. 42/2014 of 23 July 2014 and Current Report No. 32/2013 of 20 December 2013, the Management Board of Elektrociepłownia „Będzin” S.A. (hereinafter the „Issuer”) informs that today, it received information from its subsidiary Elektrociepłownia BĘDZIN Sp. z o.o. (ECB sp. z o.o.) that on 23 August 2018, ECB sp. z o.o. and Tauron Ciepło Sp. z o.o. (hereinafter TC) signed an annex to the Agreement No. 6/EC/99 concluded on 3 September 1999 and an annex to the Agreement of 19 December 2013, the subject matter of which is the sale of contracted thermal power, heat, heat carrier.

Under the Annex to the Agreement of 3 September 1999, the contracted thermal power will be reduced from 250 MWt to 235 MWt as of 1 September 2018 and the period of the Agreement is extended until 31 August 2019.

Under the Annex to the Agreement of 19 December 2013, it was agreed that the Agreement would remain in force from 1 September 2019 to 31 August 2026.

Other terms of the Agreements will remain unchanged.

Signatures:

Krzysztof Kwiatkowski – President of Management Board