

## **Current Report No. 6/2018 of 13.03.2018**

### **Subject:**

Change of the Terms and Conditions of Issue of Series "A" Bonds

### **Legal basis:**

Article 17.1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC.

### **Content of the Report:**

In reference to the Current Report No. 17/2015 of 13 April 2015, in which the company Elektrociepłownia „Będzin” S.A. (Company, Issuer) informed about the issue of and the Terms and Conditions of Issue of Series "A" Bonds, as well as the Current Report No. 23/2017 of 13 October 2017, the Management Board of the Company announces that after receiving a written statement of consent of all Bondholders to change the Terms and Conditions of Issue of Series "A" Bonds and after obtaining all corporate approvals, the Issuer changed the Terms and Conditions of Issue of Series "A" Bonds issued by the company Elektrociepłownia „Będzin” S.A. by extending the period of the bond issue by 1 year, and the bonds will be redeemed on 10 April 2019. The other Terms and Conditions of Issue of Series "A" Bonds" remain unchanged.

### **Signatures:**

Krzysztof Kwiatkowski – President of Management Board